

**SHORT FORM TERM SHEET FOR COMMON UNITS**

The Offering - Common Units	GTA is offering a maximum of 2,000,000 Flow-through Units at \$0.05 per Common Unit (\$200,000). Each Common Unit consists of 1 common share, and one common share purchase warrant exercisable at \$0.05 per share for 18 months following the Closing. There is no acceleration clause on such warrants.
Use of Proceeds	To support exploration work on the Big Duck Lake Gold Property in Ontario, for working capital and for general corporate expenses.
Hold Period	A four month hold period will apply to the securities resulting from the Flow-through Units. These offerings are made in such jurisdictions and to such persons where legally permitted to be so made.
Finder's Fee	GTA is conducting the offerings as a non-brokered private placement and a finder's fee of 7% cash and 7% warrants (same warrant terms as the units) will be paid on Closing.
Closing	The anticipated closing date is expected to be on or before September 15, 2017.