

**SHORT FORM TERM SHEET FOR FLOW-THROUGH UNITS**

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| The Offering<br>- Flow Through | GTA is offering a maximum of 4,000,000 Flow-through Units at \$0.05 per Flow-through Unit (\$200,000). Each Flow-through Unit consists of 1 common share, which common shares are intended to qualify as government incentive securities (“Flow-through”), and one common share purchase warrant exercisable at \$0.06 per share for one year following the Closing. |
| Use of Proceeds                | To further exploration work on the Big Duck Lake Project in Ontario.   |
| Hold Period                    | A four month hold period will apply to the securities resulting from the Flow-through Units. These offerings are made in such jurisdictions and to such persons where legally permitted to be so made.   |
| Finder’s Fee                   | GTA is conducting the offerings as a non-brokered private placement and a finder's fee of 7% cash and 7% warrants (same warrant terms as the units) will be paid on Closing.   |
| Closing                        | The anticipated closing date is expected to be on or before September 15, 2017.  |